

1 February 2026

Morning Glance

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,320.65	-98.25	-0.39%
BSE Sensex	82,269.78	-296.59	-0.36%
GIFT Nifty*	25,420.00	+16.0	+0.06%
Dow Jones	48,892.47	-179.09	-0.36%
S&P 500	6,939.03	-29.98	-0.43%
NASDAQ	23,461.82	-223.3	-0.94%
FTSE 100	10,223.54	51.78	0.51%
CAC 40	8,126.53	55.17	0.68%
DAX	24,538.81	229.35	0.94%
Shanghai	4,117.95	-40.04	-0.96%
Nikkei 225	53,322.85	-52.75	-0.1%
Hang Seng	27,387.11	-580.98	-2.08%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	65.21	-0.21	-0.32%
Oil (Brent)	70.69	-0.17	-0.24%
Gold	4,763.10	-612.00	-11.39%
Silver	78.832	-36.038	-31.37%
Copper	13,369.50	-474.50	-3.43%
Cotton	63.17	-0.31	-0.49%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	-0.01	-1.02%
USD/INR	91.98	0.02	0.02%
GBP/INR	126.34	-0.59	-0.46%
EUR/INR	109.54	-0.40	-0.36%
DX Index	97.15	0.99	0.01%

VIX	Value	Change (Pts)	Change (%)
India	13.63	0.26	1.94%
S&P 500	17.44	0.56	3.32%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.698	-0.004
US 10-Year Yield	4.261	0.006

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 98 points lower at 25,320 on Friday.

ACME Solar

The company through its subsidiary signed a 25-year PPA with NHPC for a 250 MW FDRE project involving capex of ₹3,700 crore.

Brigade Enterprises

The company signed an agreement to acquire a 2.25-acre land parcel in Secunderabad for a residential project with GDV of ₹650 crore.

CG Power and Industrial Solutions

The company's subsidiary G.G. Tronics received a ₹433.34 crore KAVACH order from Chittaranjan Locomotive Works for supply and deployment.

Godrej Properties

The company acquired an ~8.5-acre land parcel in Mahalunge Pune for group housing with estimated revenue potential of ~₹2,000 crore.

Indoco Remedies

The company received final USFDA approval for ANDA of Lacosamide Oral Solution USP 10 mg per mL to market a generic equivalent of Vimpat.

NCC

The company received five new orders worth ₹2,456.89 crore (excl.-GST) in Jan 2026, led by Water division ₹1,922.26 crore, Transportation ₹290.02 crore and Electrical ₹244.61 crore, in the normal course of business.

RailTel Corporation

The company received a LoA from Modern Coach Factory for IP-based video surveillance systems in LHB coaches with order size ₹94.24 crore.

Saregama India

The company completed acquisition of 9,960 CCPS of Bhansali Productions Private Limited for ₹325 crore as per the investment agreement.

Solar Industries India

The company received export orders worth ₹830 crore for supply of defence products to international clients to be executed over four years.

Stallion India Fluorochemicals

The company entered a long-term partnership with Sharjah Oxygen Company for sourcing liquid helium from Qatar for India operations.

Tata Power

The company commissioned 765 kV Mainpuri-Bara and Mainpuri-Unnao transmission lines spanning 574 CKM in Uttar Pradesh to enable large-scale power evacuation.

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